

1 UNITED STATES BANKRUPTCY COURT
2 NORTHERN DISTRICT OF CALIFORNIA
3 SAN FRANCISCO DIVISION

4 In re:

5 PG&E CORPORATION,

6 - and -

7 PACIFIC GAS AND ELECTRIC
8 COMPANY,

Debtors.

9
10 ☐ Affects PG&E Corporation

11 ☐ Affects Pacific Gas and Electric Company

12 ☒ Affects both Debtors

13 ** All papers shall be filed in the Lead Case,
14 No. 19-30088 (DM).*

Bankruptcy Case
No. 19-30088 (DM)

Chapter 11
(Lead Case)
(Jointly Administered)

**CERTIFICATE OF NO OBJECTION
REGARDING FIFTEENTH
MONTHLY FEE STATEMENT OF
LINCOLN PARTNERS ADVISORS
LLC FOR ALLOWANCE AND
PAYMENT OF COMPENSATION
AND REIMBURSEMENT OF
EXPENSES FOR THE PERIOD MAY
1, 2020 THROUGH MAY 31, 2020**

[Re: Docket No. 8369]

OBJECTION DATE: August 3, 2020

15
16 **THE MONTHLY FEE STATEMENT**

17 On July 13, 2020, Lincoln Partners Advisors LLC (“**Lincoln**” or the “**Applicant**”), financial
18 advisor to the Official Committee of Tort Claimants (“**Tort Committee**”), filed its Fifteenth
19 Monthly Fee Statement of Lincoln Partners Advisors LLC for Allowance and Payment of
20 Compensation and Reimbursement of Expenses for the Period of May 1, 2020 through May 31,
21 2020 [Docket No. 8369] (the “**Fifteenth Monthly Fee Statement**”), pursuant to the *Order*
22 *Pursuant to 11 U.S.C. §§ 331 and 105(a) and Fed. R. Bank. P. 2016 for Authority to Establish*
23 *Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered
24 on February 28, 2019 [Docket No. 701] (the “**Interim Compensation Procedures Order**”).

25 The Fifteenth Monthly Fee Statement was served as described in the Certificate of Service
26 of Heidi Hammon-Turano, filed on July 16, 2020 [Docket. No. 8424]. The deadline to file responses
27 or oppositions to the Fifteenth Monthly Fee Statement was August 3, 2020, and no oppositions or
28 responses have been filed with the Court or received by the Applicant. Pursuant to the Interim

1 Compensation Procedures Order, the above captioned Debtors and Reorganized Debtors are
2 authorized to pay the Applicant eighty percent (80%) of the fees and one hundred percent (100%)
3 of the expenses requested in the Fifteenth Monthly Fee Statement upon the filing of this
4 certification and without the need for a further order of the Court. A summary of the fees and
5 expenses sought by the Applicant is attached hereto as **Exhibit A**.

6 **DECLARATION OF NO RESPONSE RECEIVED**

7 The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury,
8 that:

9 1. I am a Managing Director of the firm of Lincoln Partners Advisors LLC and
10 financial advisor to the Tort Committee.

11 2. I certify that I have reviewed the Court's docket in these cases and have not received
12 any response or opposition to the Fifteenth Monthly Fee Statement.

13 3. This declaration was executed in New York, New York.

14 Dated: August 4, 2020

Respectfully submitted,

15 **LINCOLN PARTNERS ADVISORS LLC**

16
17 By: 

Brent C. Williams
*Financial Advisor to the Official
Committee of Tort Claimants*

EXHIBIT A

Professional Fees and Expenses
Fifteenth Monthly Fee Statement

Applicant	Fee Application Period, Filing Date, Docket No.	Total Fees Requested	Total Expenses Requested	Objection Deadline	Fees Authorized to be Paid at 80%	Expenses Authorized to be Paid at 100%	Amount of Holdback Fees
Lincoln Partners Advisors LLC Financial Advisors to the Official Committee of Tort Claimants	Fifteenth Monthly 5/1/20 to 5/31/20 [Docket No. 8369, filed 7/13/20]	\$2,055,728.00	\$0.00	8/3/20	\$1,644,582.40	\$0.00	\$411,145.60